ADDITIONAL EXEMPTION FOR SENIORS 65 AND OLDER

TO QUALIFY:

- You must be at least 65 years of age by January 1, 2022
- Your annual household **ADJUSTED GROSS INCOME MUST NOT EXCEED \$32,561** for the year 2021. (This amount will be adjusted by cost of living index annually)
- You must apply no later than MARCH 1, 2022

IF YOU QUALIFY, BE SURE TO APPLY. IF YOU KNOW SOMEONE WHO MAY QUALIFY, REMIND THEM TO APPLY. IF YOU HAVE ANY QUESTIONS OR NEED SPECIAL ASSISTANCE, PLEASE CALL OUR OFFICE AT (386) 313-4150 OR YOU CAN VISIT OUR WEBSITE AT <u>www.flaglerpa.com</u>.

INFORMATION FOR FILING FOR THE ADDITIONAL SENIOR EXEMPTION:

APPLICATION

•	Annual application	Prior to March 1
•	Proof of age	March 1
•	Sworn Statement of Household Income	March 1
•	IRS Form 4506-T	March 1

Required income documentation: Information required for all persons living in household.

IRS FILERS:

• 20	21 IRS Return	June 1
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NON-IRS FILERS:

•	IRS Form 8821	June 1
•	Social Security Statement (SSA-1099)	June 1
•	Worksheet E DR 501 SC	June 1
•	Supporting income documents of Sworn	
	Statement of Household Income (1099s etc)	June 1

FLORIDA LAW SATAES THAT THE PROPERTY APPRAISER MAY NOT GRANT THE EXEMPTIONS WITHOUT THE REQUIRED DOCUMENTATION.