

(Updated for Calendar Year 2021)

## **ADDITIONAL EXEMPTION FOR SENIORS 65 AND OLDER**

### **TO QUALIFY:**

- You must be at least 65 years of age by January 1, 2022
- Your annual household **ADJUSTED GROSS INCOME MUST NOT EXCEED \$31,000** for the year 2021. (This amount will be adjusted by cost of living index annually)
- You must apply no later than **MARCH 1, 2022**

**IF YOU QUALIFY, BE SURE TO APPLY. IF YOU KNOW SOMEONE WHO MAY QUALIFY, REMIND THEM TO APPLY. IF YOU HAVE ANY QUESTIONS OR NEED SPECIAL ASSISTANCE, PLEASE CALL OUR OFFICE AT (386) 313-4150 OR YOU CAN VISIT OUR WEBSITE AT [www.flaglerpa.com](http://www.flaglerpa.com).**

### **INFORMATION FOR FILING FOR THE ADDITIONAL SENIOR EXEMPTION:**

#### **APPLICATION**

- |                                       |                  |
|---------------------------------------|------------------|
| • Annual application                  | Prior to March 1 |
| • Proof of age                        | March 1          |
| • Sworn Statement of Household Income | March 1          |
| • IRS Form 4506-T                     | March 1          |

#### **Required income documentation:**

**Information required for all persons living in household.**

#### **IRS FILERS:**

- |                   |        |
|-------------------|--------|
| • 2020 IRS Return | June 1 |
|-------------------|--------|

#### **NON-IRS FILERS:**

- |  |        |
|--|--------|
| • IRS Form 8821  | June 1 |
| • Social Security Statement (SSA-1099)   | June 1 |
| • Worksheet E DR 501 SC  | June 1 |
| • Supporting income documents of Sworn Statement of Household Income (1099s etc) | June 1 |

**FLORIDA LAW STATES THAT THE PROPERTY APPRAISER MAY NOT GRANT THE EXEMPTIONS WITHOUT THE REQUIRED DOCUMENTATION.**